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9	UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA	
10	SAN FRANCISCO DIVISION	
11		Bankruptcy Case No. 19-30088 (DM)
12	In re:	Chapter 11
13	PG&E CORPORATION,	(Lead Case) (Jointly Administered)
14	- and -	DECLARATION OF ROBB MCWILLIAMS
15	PACIFIC GAS AND ELECTRIC COMPANY,	IN SUPPORT OF NINETY-FOURTH OMNIBUS OBJECTION TO CLAIMS (AMENDED AND SUPERSEDED CLAIMS)
16	Debtors.	Response Deadline:
17	☐ Affects PG&E Corporation	July 14, 2020, 4:00 p.m. (PT)
18	☐ Affects Pacific Gas and Electric Company ☑ Affects both Debtors	Hearing Information If Timely Response Made: Date: July 28, 2021
19	* All papers shall be filed in the Lead Case, No.	Time: 10:00 a.m. (Pacific Time) Place: (Telephonic Appearances Only)
20	19-30088 (DM).	United States Bankruptcy Court Courtroom 17, 16th Floor
21		San Francisco, CA 94102
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I, Robb C. McWilliams, pursuant to section 1746 of title 28 of the United States Code, hereby declare under penalty of perjury that the following is true and correct to the best of my knowledge, information, and belief:

- 1. I am a Managing Director at the firm of AlixPartners, LLP ("AlixPartners"), which is an affiliate of both AlixPartners, LLC and AP Services, LLC, ("APS"). APS was previously retained to provide interim management services to PG&E Corporation and Pacific Gas and Electric Company, as debtors and reorganized debtors (collectively, the "Debtors," and as reorganized pursuant to the Plan, the "Reorganized Debtors") in the above-captioned chapter 11 cases (the "Chapter 11 Cases"). I submit this Declaration in support of the Reorganized Debtors' Ninety-Fourth Omnibus Objection to Claims (Amended and Superseded Claims) (the "Omnibus Objection"), filed contemporaneously herewith.
- 2. In my current position, I am responsible for overseeing the Bankruptcy Case Management component of AlixPartners' assignment to assist the Reorganized Debtors with various matters related to these Chapter 11 Cases. My area of responsibility includes the effort by AlixPartners, in coordination with the Reorganized Debtors, to review and assess the validity of all claims asserted against the Debtors, other than (a) Fire Claims and Subrogation Wildfire Claims and (b) providing limited support with respect to Securities Claims. I am generally familiar with the Reorganized Debtors' day-to-day operations, financing arrangements, business affairs, and books and records. Except as otherwise indicated herein, all facts set forth in this Declaration are based upon my personal knowledge, the knowledge of other APS professionals working under and alongside me on this matter, my discussions with the Reorganized Debtors' personnel, the Reorganized Debtors' various other advisors and counsel, and my review of relevant documents and information prepared by the Reorganized Debtors. If called upon to testify, I would testify competently to the facts set forth in this Declaration. I am authorized to submit this declaration on behalf of the Reorganized Debtors.

<sup>&</sup>lt;sup>1</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Omnibus Objection.

- 3. The AlixPartners team under my supervision has been actively and intimately involved in the claims review and reconciliation process since shortly after the filing of these Chapter 11 Cases. AlixPartners initially assisted the Debtors in the preparation of their bankruptcy schedules based on the Debtors' books and records. As claims were filed, AlixPartners coordinated with the Debtors the process of reconciling filed claims with the Debtors' schedules and books and records to determine the validity of filed claims based on those schedules and books and records. AlixPartners has developed and maintains a claims reconciliation database and various data management applications that are used by the Reorganized Debtors and AlixPartners to identify both valid claims as well as claims that are not valid in whole or in part and the appropriate grounds for objection to such claims. AlixPartners is now supporting, and will continue to support, the efforts of the Reorganized Debtors and their counsel to resolve disputed claims, including by formal objections as necessary.
- 4. As part of the claims review and reconciliation process described above, the AlixPartners team, working with the Reorganized Debtors' personnel and other professionals, has identified a number of filed Proofs of Claim for which the Reorganized Debtors are not liable. If not disallowed, these Proofs of Claim potentially could allow the applicable claimants to receive recoveries to which they are not entitled.
- 5. The Omnibus Objection is directed to some of those Proofs of Claim—those specifically identified in **Exhibit 1** to the Omnibus Objection, in the column headed "Claims To Be Disallowed and Expunged," and referred to in the Omnibus Objection as "Amended and Superseded Claims." **Exhibit 1** to the Omnibus Objection was prepared by the AlixPartners team under my overall supervision, and I am familiar with both documents, their contents, and the process under which they were prepared.
- 6. The Amended and Superseded Claims and the Proofs of Claim of which they are duplicates (the "Surviving Claims") are both identified in <u>Exhibit 1</u> in the columns headed "Claims To Be Disallowed and Expunged" and "Surviving Claims" respectively. The Amended and Superseded Claims are so classified because each such claim was superseded by a subsequently filed Proof of Claim that expresses that intention either on the face of, or in the attachments to, the later-filed Proof of Claim (e.g., the Surviving Claim).
  - 7. The Omnibus Objection does not affect any of the Surviving Claims. There is a single

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Surviving Claim for each underlying claim asserted against the Debtors by an Amended and Superseded Claim that is the subject of the Omnibus Objection.<sup>2</sup>

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief. Executed this seventeenth day of June, 2021.

## /s/ Robb McWilliams

Robb McWilliams

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<sup>&</sup>lt;sup>2</sup> In some instances, the same Surviving Claim appears in multiple entries in the "Surviving Claims" column on <u>Exhibit 1</u>. The multiple entries mean that there were multiple Amended and Superseded Claims filed with respect to the same underlying obligation, and the identified Surviving Claim listed in multiple entries is the sole remaining Proof of Claim for all of the corresponding Amended and Superseded Claims listed in the "Claims To Be Disallowed and Expunged" column.